



Meridian Financial Partners is a growing financial advisory firm in Warrenton, Virginia. We provide holistic financial solutions to individuals and organizations nationwide. We offer unmatched expertise and services in financial planning and investment management, providing our clients with financial peace of mind by creating a clear financial path towards their life goals. We are seeking a dynamic, outgoing and client-centered individual to add to our team. You will provide financial solutions to our clients under the direction of our Lead and Senior Advisors. We provide competitive pay and excellent benefits. Your next career awaits!

**Title:** Support Advisor

**Job Function:** Finance and Sales

**Employment Type:** Full time; Exempt

**Benefits:** Yes

### **Position Summary**

You will assist our Lead and Senior Advisors with gathering new client information and aid in managing existing client relationships. You are detail-oriented, an excellent written and verbal communicator, and have strong analytical and problem solving skills. Our ideal candidate has a strong desire to gain the knowledge and experience necessary to become a Lead Advisor and has obtained or is willing to work towards obtaining their CFP® certification.

### **Qualifications:**

- Bachelor's degree in Finance or related field
- 2-3 years of related experience preferred
- Excellent verbal and written communication skills
- Excellent organizational and analytical skills
- Proficiency in Microsoft Office